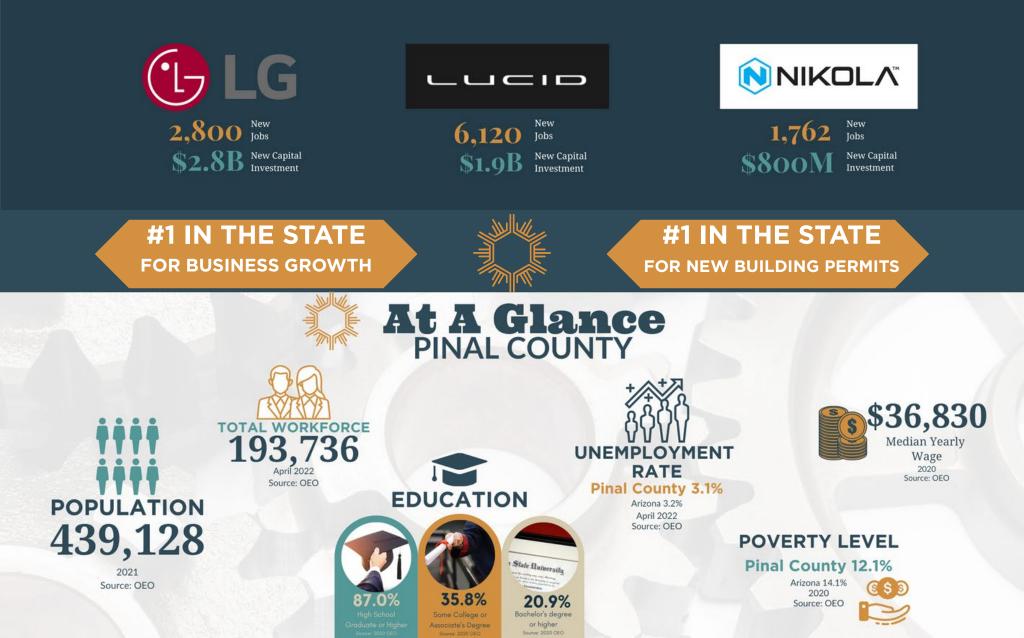


PINAL COUNTY

WIDE OPEN OPPORTUNITY

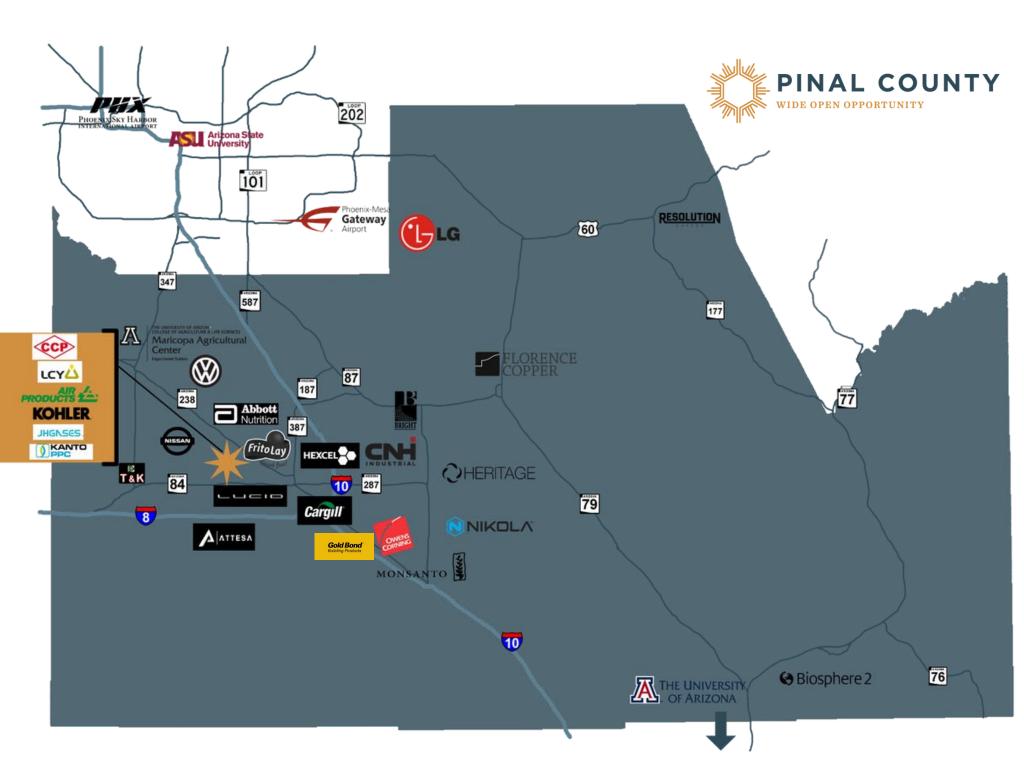
RECENT COMPANY LOCATES



Target Industries

Aerospace & Defense Manufacturing Electric Vehicle Technology & Manufacturing Transportation & Distribution Natural and Renewable Resources (Mining, Agriculture, Solar)

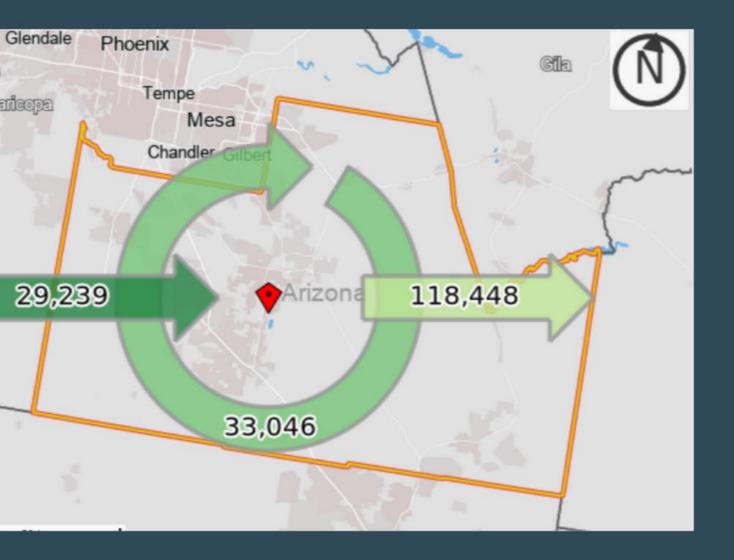




RECENTLY ANNOUNCED AND EXPANDING COMPANIES	TOTAL ANTICIPATED NUMBER OF EMPLOYEES	TOTAL ANTICIPATED CAPITAL INVESTMENT
	6120	\$1,900,000,000
	2800	\$2,800,000,000
	1762	\$800,800,000
KOHLER	500	\$376,000,000
CCP	209	\$400,000,000
	161	\$237,000,000
Gold Bond Building Products	100	\$250,000,000
PRODUCTS 1	75	N/A
JHGNSES Jing He Science Arizona Inc.	57	\$100,000,000
	50 / 50	\$15,000,000/ \$9,000,000

*affiliate of National Gypsum

Pinal County Employment Migration (2019)



118,448 Live in Pinal County but leave for work

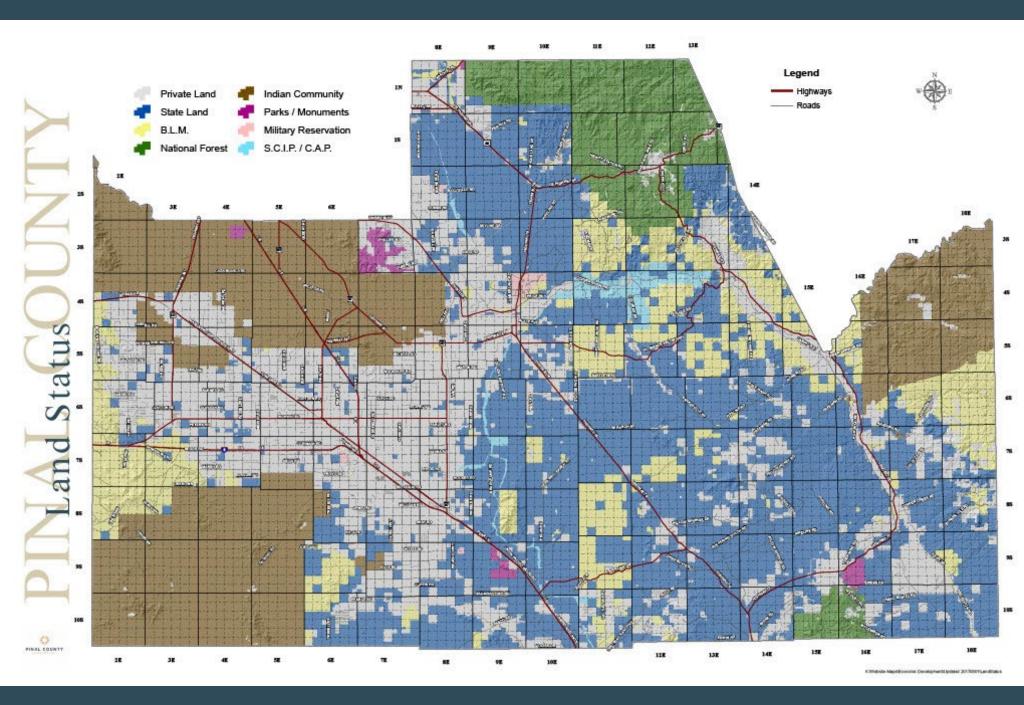


Live and work in Pinal County

29,239

Live outside Pinal County but commute in for work





KEY INDUSTRIAL PARKS

Interstate 10/8 Business Park

Inland Port AZ

Eagle Wing

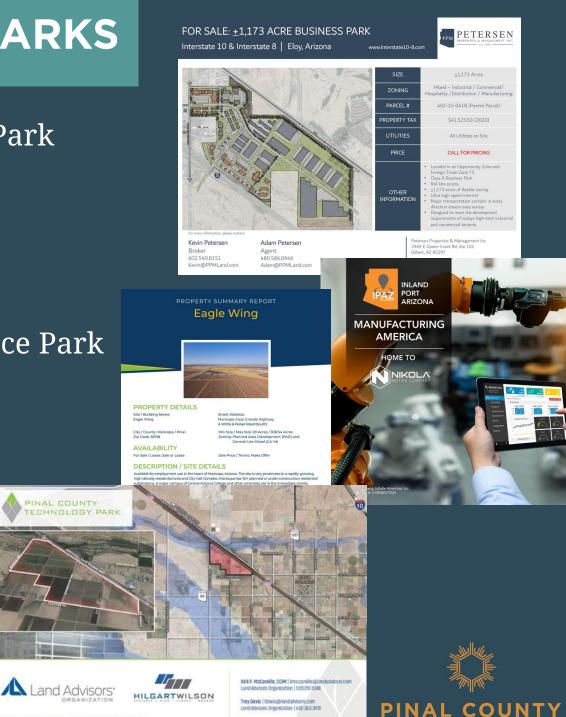
Central Arizona Commerce Park

Pinal County Tech Park

CENTRAL ARIZONA COMMERCE PARK

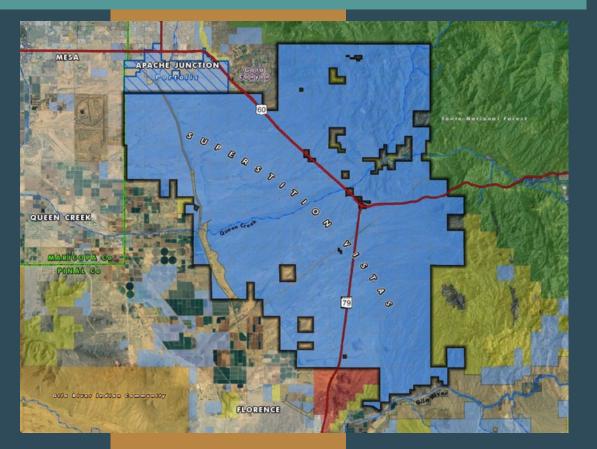
OPPORTUNITY ZONE LAND GROUNDS FOR AUTONOMOUS INNOVATION

HOME TO LUCID



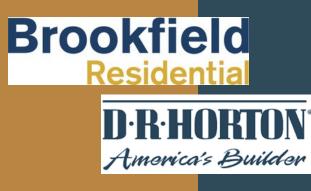
Land Advisors Organization | 602.363.3901

APACHE JUNCTION



Superstition Vistas

275 Sq Miles of Arizona State Trust Land



2,783 Acre Parcel Master Planned Communities 1,825 Homes Expected For Sale In 2023 40 Acres Of Commercial 73 Acres Recreational Space 10 Acres Public Safety



CASA GRANDE





COOLIDGE



Phase .5 was 275K Sq Ft - Complete Phase 1 was 17K Sq Ft - Complete Phase 2 will be 300K Sq Ft



Residential Development

Single Family

Expected to build almost 700 homes





<u>Multi Family</u>

398 Units Vah Ki Inn Rd In progress







42,500 Sq Ft Facility



300,000 Sq Ft Facility



Residential Development

Since January of 2022 121 Single Family Permits Issued



FLORENCE

Residential Development

330 Single Family Unit Development





89 Unit High-End Community 1/2 Acre Lots



THE TOWN IS FORECASTING APPROXIMATELY 3,500 NEW HOMES IN THE NEXT FIVE YEARS



MARICOPA



50+ Acres Campus Specialty ER Hospital, Hotel, Retail, Condos, Office Space



Major Expansion Include Luxury Car Condos For Members



PHX Surf World-class Surfing Venue Retail, Dining, Entertainment



Maricopa Station Mixed Use Life Style Center Retail, Restaurants, Residential



Residential Development

Single Family

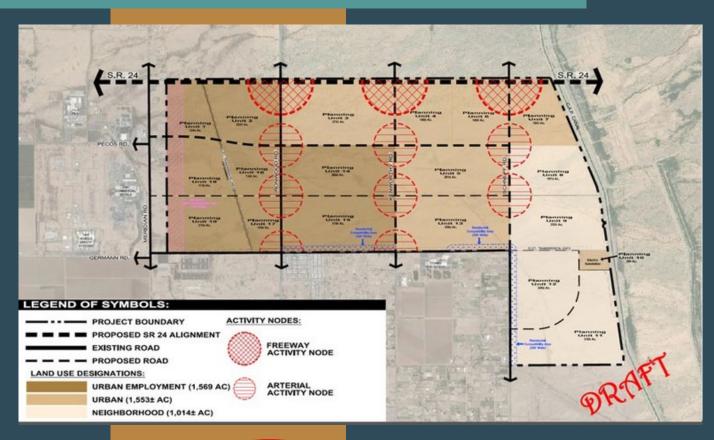
April 2022 - 162 permits May 2022 - 132 permits

Multi Family

April 2022 - 20 permits May 2022 - 21 permits



QUEEN CREEK



ARIZONA STATE LAND 4,100 ACRE SITE



1M Sq Ft Facility



SAN TAN VALLEY



Residential Development

Multi Family

103 UnitsHunt Hwy and Thompson Rd287 UnitsHunt Hwy and Thompson Rd

158 Units Hunt Hwy and Crismon Rd 242 UnitsHunt Hwy and Gary Rd312 UnitsHunt Hwy and Gary Rd

Single Family

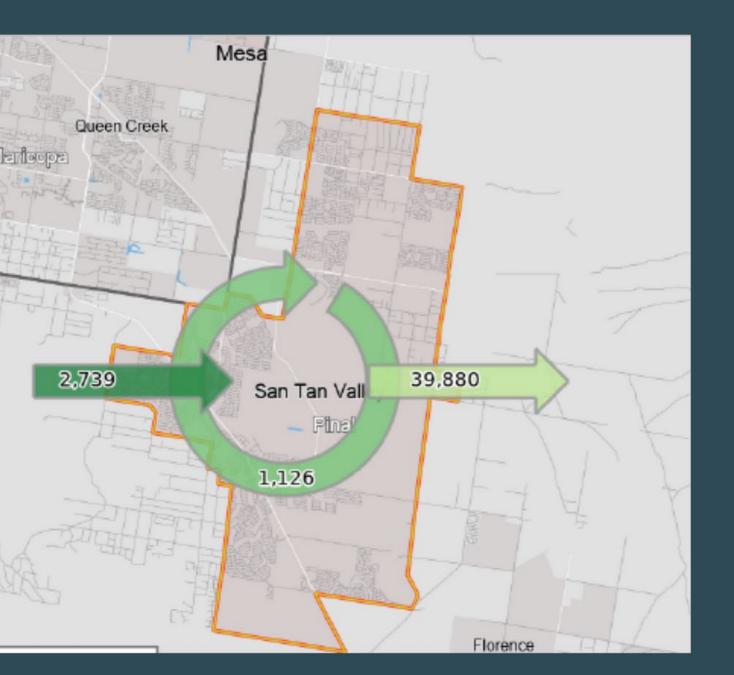
714 Permits Issued in the last 6 months

NEED FOR ADDITIONAL RETAIL DEVELOPMENT TO ALLEVIATE LEAKAGE



PINAL COUNTY

San Tan Valley Employment Migration (2019)



39,880 Live in San Tan Valley but leave for work

> 1,126Live and work in San Tan Valley

2,739 Live outside San Tan Valley but commute in for work



EASTERN REGION





Winkelman 10 jobs









Retail - Retail - Retail

DISTRICT 5





Resorts - Recreation - Tourism

PINAL COUNTY JOB TRAINING REIMBURSEMENT PROGRAM

- County establishing a reimbursement program to be considered by BOS in July
- Total job training provided expected to significantly exceed County reimbursement
- Generally, up to \$4K per County resident and \$2K per non-County resident
- Targeted Industries (include, but not limited to):
 - Semiconductor production,
 - Aerospace and Defense,
 - Automotive/Vehicles (particularly electric vehicles),
 - Biotechnology and Medical Devices,
 - Building Materials,
 - Green Energy, and
 - Mining



PINAL COUNTY

JOB TRAINING REIMBURSEMENT PROGRAM (CONT.)

- Activities (include, but not limited to)
 - Advanced Manufacturing,
 - Research & Development, and
 - Supply Chain (for above)
- High-Impact Projects
 - Over 100 jobs
 - 125% of County median wage
- High-Wage Projects
 - No job creation requirement
 - 150% of County median wage
- County Manager authority to negotiate deals up to \$250K



















CONTINUING OUR SUCCESS -WORKING TOGETHER

- Be flexible to respond to opportunities regionally and statewide
- Ensure good quality K-12 schools
- Continue innovative partnerships
 - ASU New Economy
 - Workforce Readiness
 - Science and Technology Centers
 - Community College
 - Job Training
- Seek to provide attainable housing, all product types
- Seek to provide amenities for employees and their families
- Diversify economy Provide employment opportunities for spouses/ partners
- Continually improve transportation systems
 - Innovative transportation solutions to recruit employees in other areas
 - Rail Access
 - Air Service





PINAL COUNTY

WIDE OPEN OPPORTUNITY

QUESTIONS?

James Smith 520-866-6664 james.smith@pinal.gov